

GROUP HIGHLIGHTS

FINANCIAL PERFORMANCE

REVENUE
RM11.6 billion
 ▲ 84% from FYE 2023

PATAMI
RM964 million
 ▲ 64% from FYE 2023

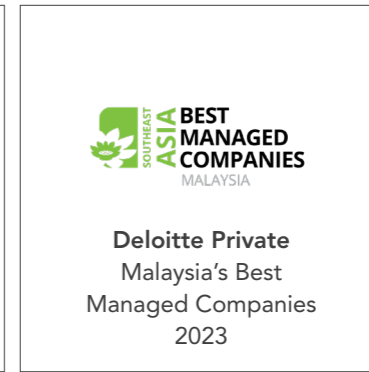
CORE PAT
RM1.1 billion
 ▲ 50% from FYE 2023

PAT
RM1.1 billion
 ▲ 94% from FYE 2023

EBITDA
RM3.0 billion
 ▲ 68% from FYE 2023

BASIC EARNINGS PER SHARE
28.5 sen
 ▲ 71% from FYE 2023

AWARDS AND ACHIEVEMENTS



Scan to view all our awards and recognitions.

ESG HIGHLIGHTS

Environment

CARBON EMISSIONS

- 2.12% Direct GHG emissions (Scope 1)
- 0.02% Other indirect GHG emissions (Scope 2)
- 97.86% Indirect GHG emissions (Scope 3)

Total GHG Emissions
2,048,433.4 tonnes CO₂e

CARBON INTENSITY

- 175.9** tonnes CO₂e/RM million (by revenue)
- 591.4** kg CO₂e/MWh (by energy generated)
- 33.9** kg CO₂e/BOE (by barrel of oil equivalent generated)

EFFLUENTS AND WASTE

- 10 (0.3 litres)** hydrocarbon spill incidents
- 7.8 ppm** average oil in slop water content
- 207.6 tonnes** waste reused, recycled or recovered

ENERGY

- 3,246,585.4 MWh** energy consumed
- 365,593.2 MWh** renewable energy generated
- 278.8 MWh/RM million** energy intensity

GREEN TECHNOLOGIES

- >400** chargers operated and maintained
- 3,324.7 MWh** energy delivered through chargEV chargers
- Facilitated **~21.28 million km** travelled on electricity

Social

EMPLOYEES

- 1,592** regular employees
- 7.4** company index employee engagement score
- 361** new hires
- 9.29%** voluntary regular employee turnover rate
- 75.2% Male | 24.8% Female

CORPORATE SOCIAL RESPONSIBILITY

- RM1.91 million** community investment
- ~32** communities impacted
- ~4,940** lives impacted
- 980** employee volunteering hours

SAFETY

- 0.06** Lost Time Injury Frequency
- 0.36** Total Recordable Injury Frequency

Governance

- ZERO** Non-compliances with environmental laws and regulations
- ZERO** unresolved privacy and confidential data breaches
- 100%** pre-qualified suppliers underwent detailed ESG screening

STRATEGIC ALLIANCES AND MEMBERSHIPS



GROUP FINANCIAL HIGHLIGHTS

Financial year ended 31 January	2020 RM million	2021 RM million	2022 RM million	2023 RM million	2024 RM million
Revenue	2,519	4,849	3,607	6,324	11,646
Profit before tax	331	580	716	855	1,695
Profit after Tax and Minority Interests ("PATAMI")	210	315	401	589	964
Share capital	1,107	1,126	1,134	2,220	2,241
Total equity	3,774	4,026	4,740	6,458	7,977
Number of ordinary shares issued	1,095	1,100	1,101	3,054	3,064
Weighted average number of ordinary shares in issue ^{(c)(d)}	1,079	2,411 ^(g)	2,409 ^(g)	2,707	2,906
Total assets	9,515	11,886	15,205	19,259	28,692
Total liabilities	5,741	7,860	10,465	12,801	20,715
Total borrowings	3,830	6,106	8,758	9,584	16,319
Non-recourse project financing loans ^(h)	2,339	2,985	4,020	3,922	4,231
Earnings Before Interest, Tax, Depreciation and Amortisation ("EBITDA")	770	1,236	1,402	1,782	2,993
Basic earnings per share (sen) ^{(b)(c)(d)}	19.5	7.3 ^(g)	10.9 ^(g)	16.7	28.5
Dividends rate (sen) ^{(c)(d)(i)}	6.0	3.0 ^(g)	3.0 ^(g)	2.0	2.0
Net Assets Per Share (RM) ^{(a)(c)(d)}	3.45	1.62 ^(g)	1.91 ^(g)	2.11	2.60
Gross gearing ratio (times)	1.01	1.52	1.85	1.48	2.05
- Excluding non-recourse project financing loans ^{(f)(h)}	0.40	0.78	1.00	0.88	1.52
Net gearing ratio (times)	0.63	1.01	1.24	1.23	1.66
- Excluding non-recourse project financing loans ^{(f)(h)}	0.01	0.27	0.39	0.62	1.13
Adjusted Revenue ^(e)	2,672	5,007	3,775	6,381	11,719
Adjusted Core EBITDA ^(e)	865	1,533	1,476	1,972	3,029
Adjusted Core EBITDA Margin (%) ^(e)	32.4	30.6	39.1	30.9	25.8
Adjusted Net Debt ^(e)	2,475	4,102	5,683	7,778	13,089
Adjusted Net Debt/Adjusted Core EBITDA (times) ^(e)	2.86	2.68	3.85	3.94	4.32

Notes:

^(a) Computed based on number of ordinary shares issued as at financial year end.

^(b) Computed based on weighted average number of ordinary shares in issue as at financial year end (excluding treasury shares).

^(c) Amount restated for FYE 2021.

^(d) Amount restated for FYE 2022.

^(e) Adjusted amount/ratio is defined as the Group's relevant financials plus the Group's share of relevant financials of its joint ventures and associates.

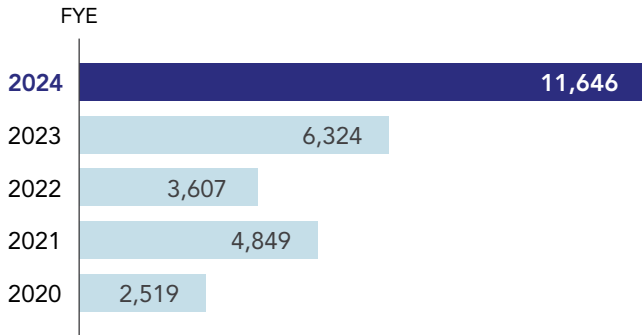
^(f) Computed based on total loans and borrowings of the Group less non-recourse project financing loans.

^(g) Amount adjusted for FYE 2022 and FYE 2021 to reflect the bonus issue of 1 bonus share for 1 existing ordinary share which was completed on 14 April 2022, the bonus element of the rights issue of 2 rights shares for every 5 existing ordinary shares which was completed on 28 June 2022 and distributions declared to holders of perpetual securities in determining the profits attributable to ordinary equity shareholders.

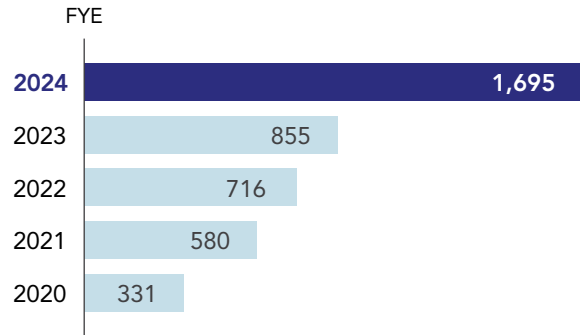
^(h) Non-recourse project financing loans refers to project financing loans where the Group's guarantee has been released and the lenders are only entitled to loan repayments from cash flows of the projects the loan is financing, and not from any other assets of the Group.

⁽ⁱ⁾ Dividends rate is computed based on the financial year to which the dividend relates.

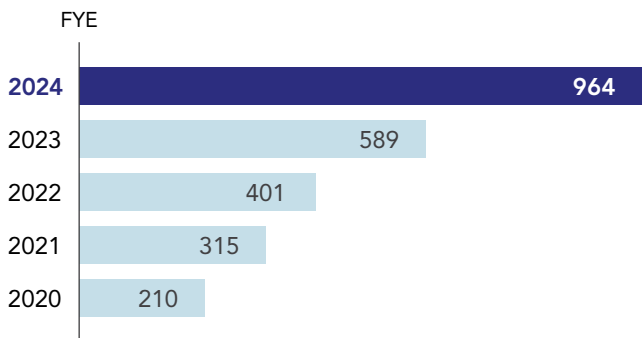
REVENUE
(RM million)



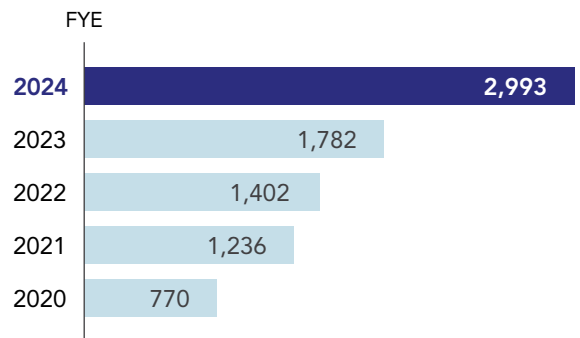
PROFIT BEFORE TAX
(RM million)



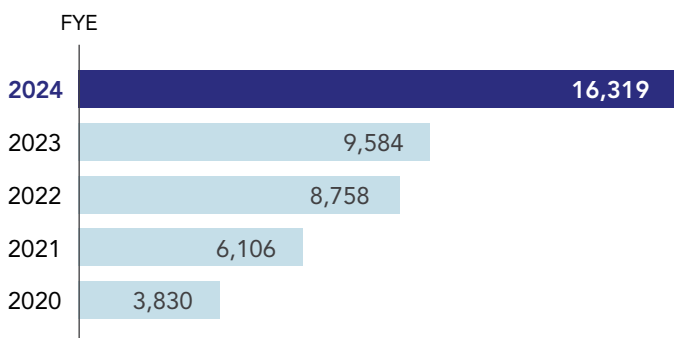
**PROFIT AFTER TAX AND
MINORITY INTERESTS**
(RM million)



**EARNINGS BEFORE INTEREST,
TAX, DEPRECIATION AND AMORTISATION**
(RM million)



TOTAL BORROWINGS
(RM million)



NET ASSETS PER SHARE
(RM)

